

REIDIN TURKEY REAL ESTATE CONFIDENCE INDEX AND PRICE SENTIMENT INDEX 2025 4. QUARTER PERIOD RESULTS

Volume 46

GENERAL OVERVIEW

• REIDIN Real Estate Confidence Index for 2025 Q4 has been measured as 91.7 (Moderately Negative) less than 15.6% of last quarter.

Quarterly Change

-15,6%

Yearly Change

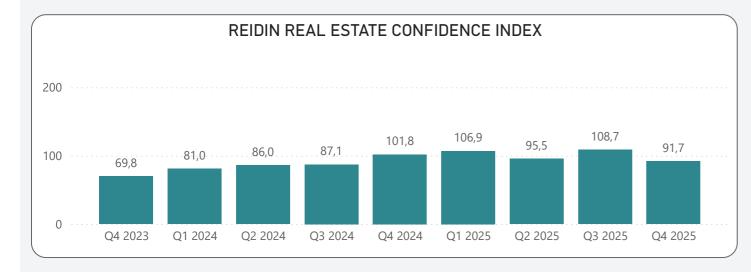
-9,9%

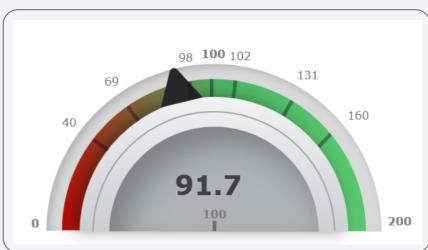
Avg. Of last 1 years (Nearly Stable)

100,7

Avg. Of last 2 years (Moderately Negative)

94,8





*REIDIN Real Estate Price Sentiment Index for 2025 Q4 has been measured as 151.1 (Positive) less than 4.8% of last quarter.

Quarterly Change

-4.8%

Yearly Change

10,6%

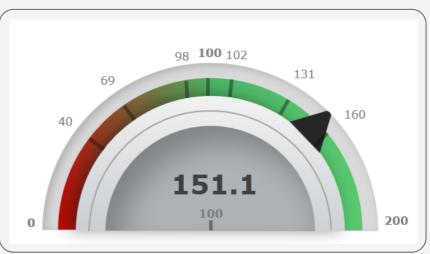
Avg. Of last 1 years (Positive)

154,1

Avg. Of last 2 years (Positive)

138,9





SECTORAL OVERVIEW

• REIDIN Real Estate Confidence Index 2025 Q4 compared to last quarter, <u>Financial Institutions/Banks</u> has been measured as 107.7 (Moderately Positive) less than 1.6% of last quarter, <u>Real Estate Consultants</u> has been measured as 112.1 (Moderately Positive) less than 6.6% of last quarter.

FINANCIAL INSTITUTIONS/BANKS

REAL ESTATE CONSULTANTS

Quarterly Change

-1,6%

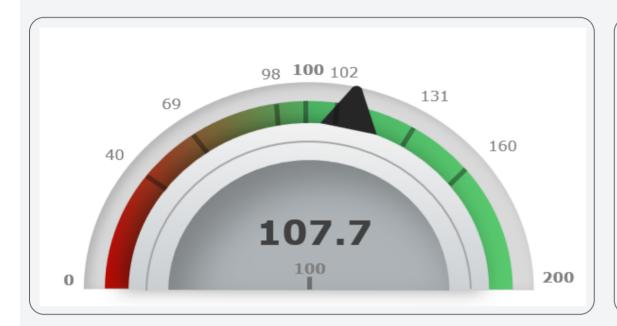
Yearly Change 26,7%

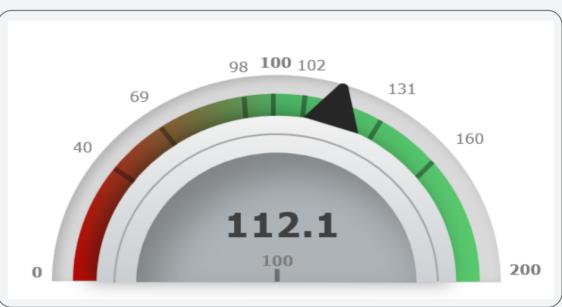
Quarterly Change

-6,6%

Yearly Change

-2,2%





• **REIDIN Real Estate Confidence Index** 2025 Q4 compared to last quarter, <u>Real Estate Appraisers</u> has been measured as 87.5 (Moderately Negative) **less than 8.6%** of last quarter, <u>Real Estate Developers</u> has been measured as 71.9 (Moderately Negative) **less than 40.1%** of last quarter.

REAL ESTATE APPRAISERS

REAL ESTATE DEVELOPERS

Quarterly Change

-8,6%

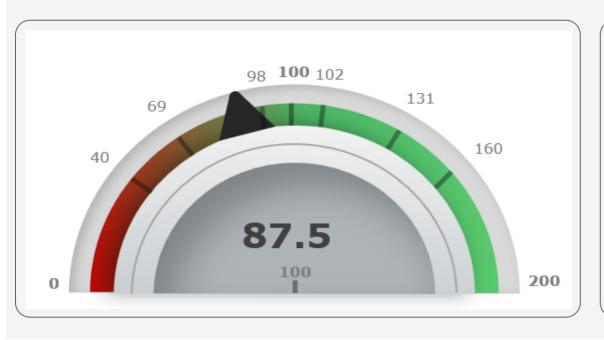
Yearly Change

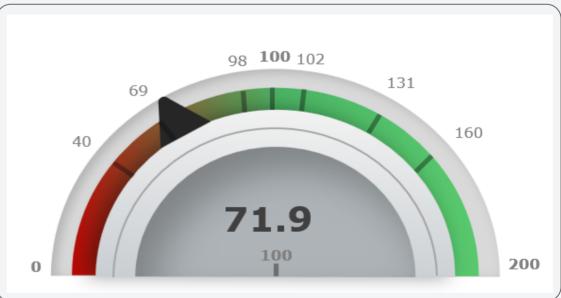
-9,0%

Quarterly Change -40,1%

Yearly Change

-38,1%





DESCRIPTIONS and METHODOLOGY

The questions in the questionnaire prepared in the electronic environment and prepared for the next three months according to the past quarterly turnover are prepared considering the following main topics:

- Total Sales Volume
- Total Leasing Volume
- Supply/Project Launches
- Price Appreciations
- Financing Availability
- Economic Outlook

REIDIN Turkey Real Estate Confidence Index is calculated using the «Balance Method» and is evaluated within the range of 0-200.

In this method, numerical difference of percentage distribution of positive and negative answers (according to the result of the survey) is being calculated. 100 point is being added to the difference, and for each subsection an index value (with the range of 0-200) is calculated. It indicates an optimistic outlook when the index is above 100, but it indicates a pessimistic outlook when it is below 100.

• [0,40) – "Highly Negative"

• [40,69) – "**Negative**"

• [69,98) - "Moderately Negative"

• [98, 100) - "**Nearly Stable**"

• 100 – "**Stable**"

• (100, 102] - "Nearly Stable"

'(102, 131] – "Moderately Positive"

• (131, 160] - "**Positive**"

*(160, 200] – "**Highly Positive**"

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