

GENERAL OVERVIEW

• **REIDIN Real Estate Confidence Index** for 2025 Q2 has been measured as 95.5 (Moderately Negative) **less than 10.7%** of last quarter.

Quarterly Change

-10,7%

Yearly Change

11,1%

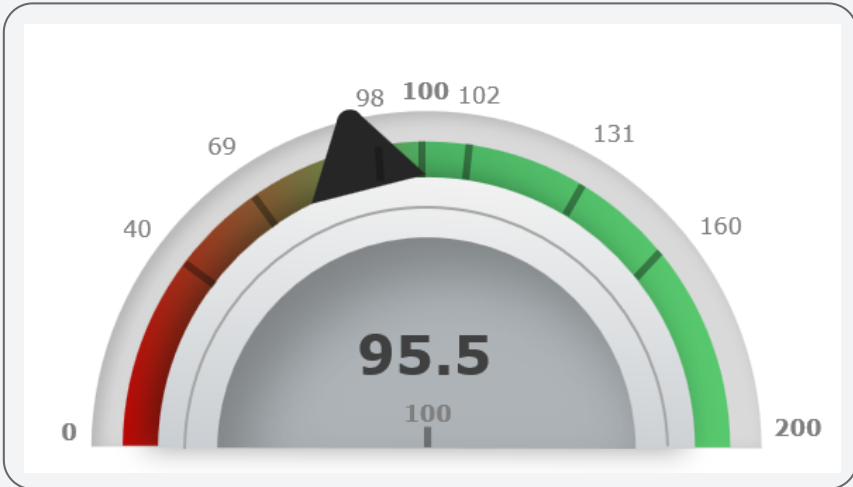
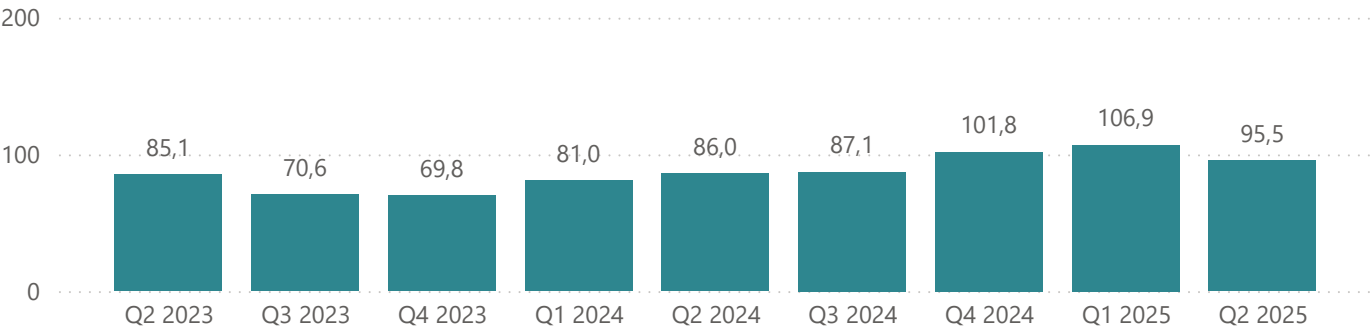
Avg. Of last 1 years (Moderately Negative)

97,8

Avg. Of last 2 years (Moderately Negative)

87,3

REIDIN REAL ESTATE CONFIDENCE INDEX



• **REIDIN Real Estate Price Sentiment Index** for 2025 Q2 has been measured as 155.8 (Positive) **more than 3.4%** of last quarter.

Quarterly Change

3,4%

Yearly Change

26,9%

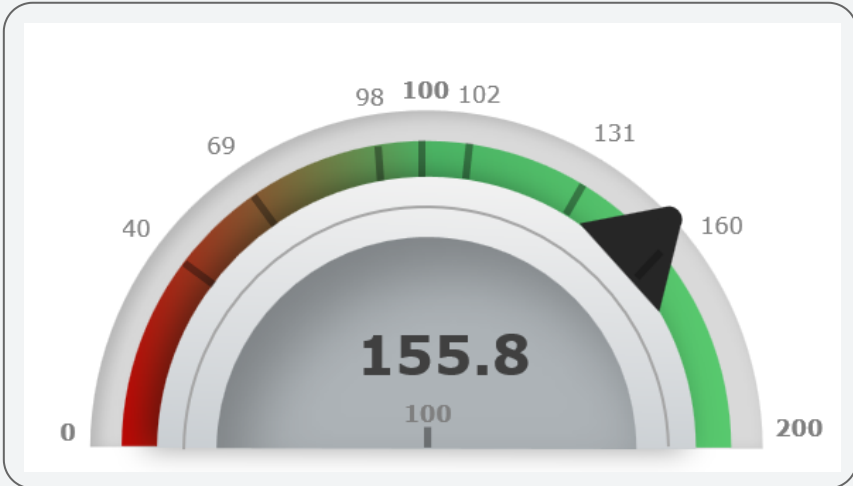
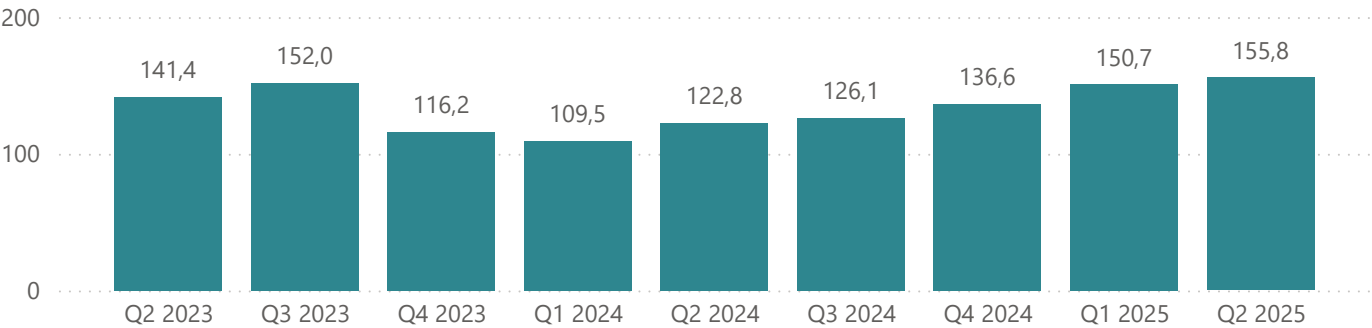
Avg. Of last 1 years (Positive)

142,3

Avg. Of last 2 years (Positive)

133,7

REIDIN REAL ESTATE PRICE SENTIMENT INDEX



SECTORAL OVERVIEW

• **REIDIN Real Estate Confidence Index** 2025 Q2 compared to last quarter, [Financial Institutions/Banks](#) has been measured as 84.2 (Moderately Negative) **more than 56.2%** of last quarter, [Real Estate Consultants](#) has been measured as 82.9 (Moderately Negative) **less than 4.1%** of last quarter.

FINANCIAL INSTITUTIONS/BANKS

Quarterly Change

56,2%

Yearly Change

11,8%

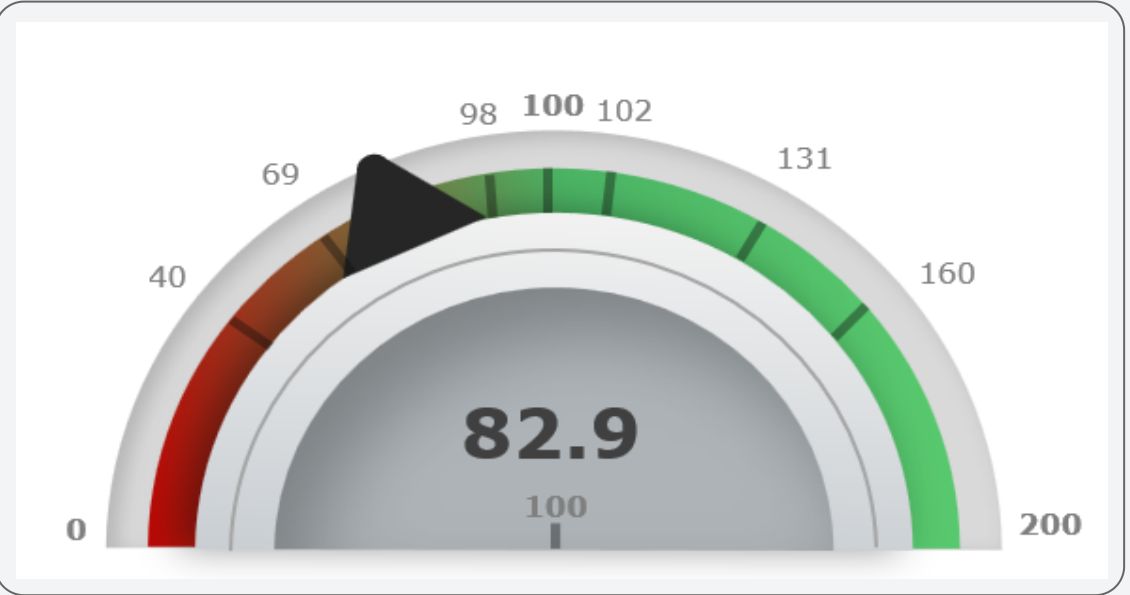
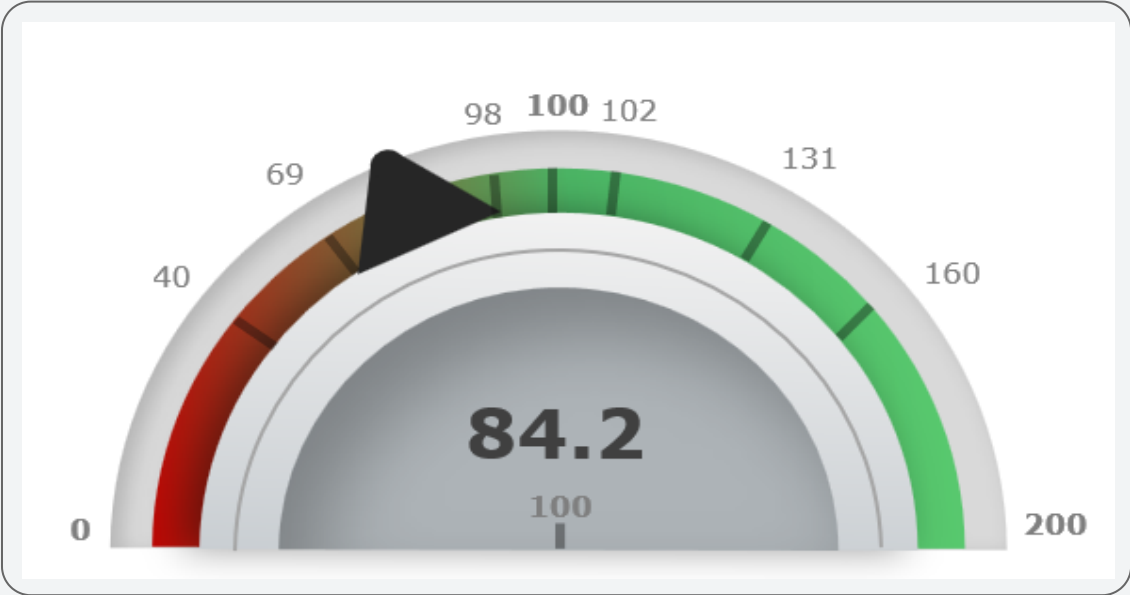
REAL ESTATE CONSULTANTS

Quarterly Change

-4,1%

Yearly Change

-26,3%



• **REIDIN Real Estate Confidence Index** 2025 Q2 compared to last quarter, [Real Estate Appraisers](#) has been measured as 101.2 (Nearly Stable) **less than 10.0%** of last quarter, [Real Estate Developers](#) has been measured as 112.5 (Moderately Positive) **less than 11.4%** of last quarter.

REAL ESTATE APPRAISERS

Quarterly Change

-10,0%

Yearly Change

31,4%

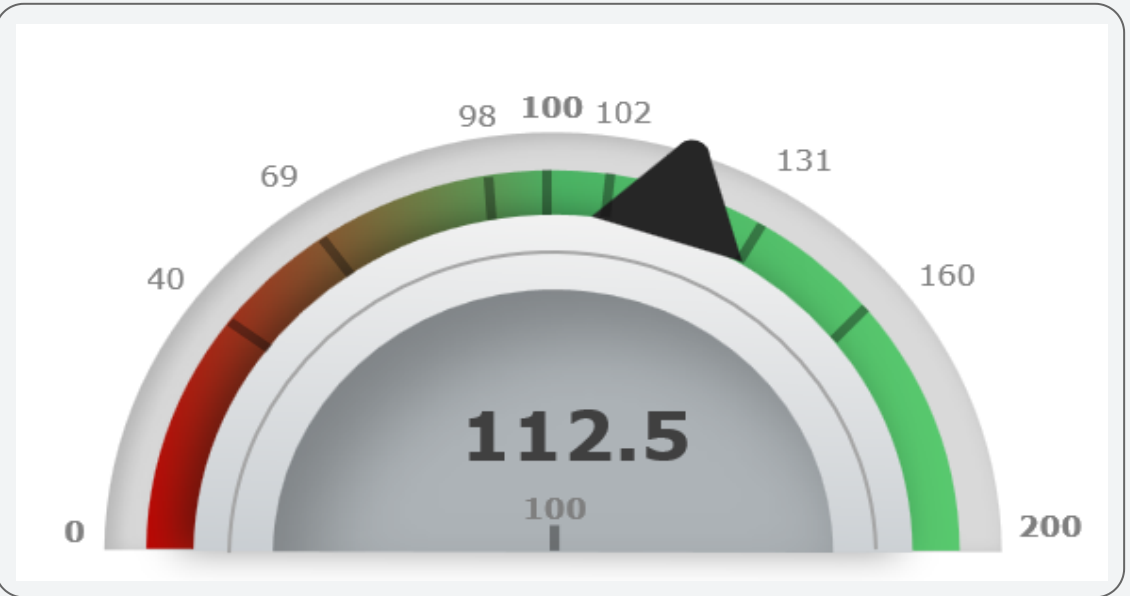
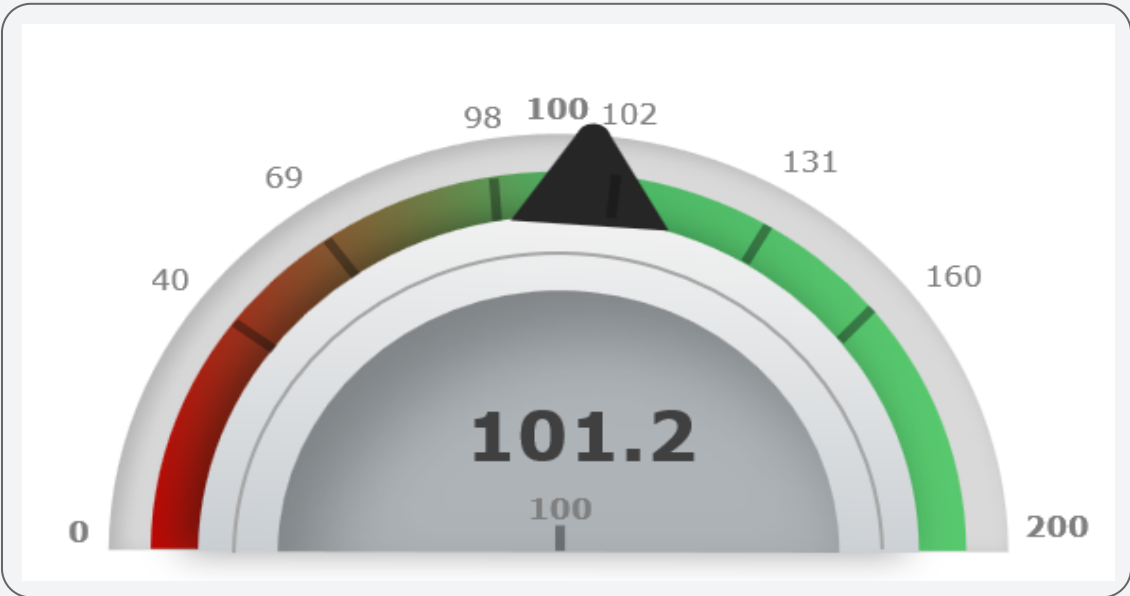
REAL ESTATE DEVELOPERS

Quarterly Change

-11,4%

Yearly Change

-7,6%



## DESCRIPTIONS and METHODOLOGY

The questions in the questionnaire prepared in the electronic environment and prepared for the next three months according to the past quarterly turnover are prepared considering the following main topics:

- Total Sales Volume
- Total Leasing Volume
- Supply/Project Launches
- Price Appreciations
- Financing Availability
- Economic Outlook

REIDIN Turkey Real Estate Confidence Index is calculated using the «Balance Method» and is evaluated within the range of 0-200.

In this method, numerical difference of percentage distribution of positive and negative answers (according to the result of the survey) is being calculated. 100 point is being added to the difference, and for each subsection an index value (with the range of 0-200) is calculated.

It indicates an optimistic outlook when the index is above 100, but it indicates a pessimistic outlook when it is below 100.

- |              |   |                              |
|--------------|---|------------------------------|
| • [0,40)     | – | <b>“Highly Negative”</b>     |
| • [40 ,69)   | – | <b>“Negative”</b>            |
| • [69,98)    | – | <b>“Moderately Negative”</b> |
| • [98, 100)  | – | <b>“Nearly Stable”</b>       |
| • 100        | – | <b>“Stable”</b>              |
| • (100, 102] | – | <b>“Nearly Stable”</b>       |
| • (102, 131] | – | <b>“Moderately Positive”</b> |
| • (131, 160] | – | <b>“Positive”</b>            |
| • (160, 200] | – | <b>“Highly Positive”</b>     |

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