

GENERAL OVERVIEW

• **REIDIN Real Estate Confidence Index** for 2025 Q1 has been measured as 106.9 (Moderately Positive) **more than 5.0%** of last quarter.

Quarterly Change

5,0%

Yearly Change

32,0%

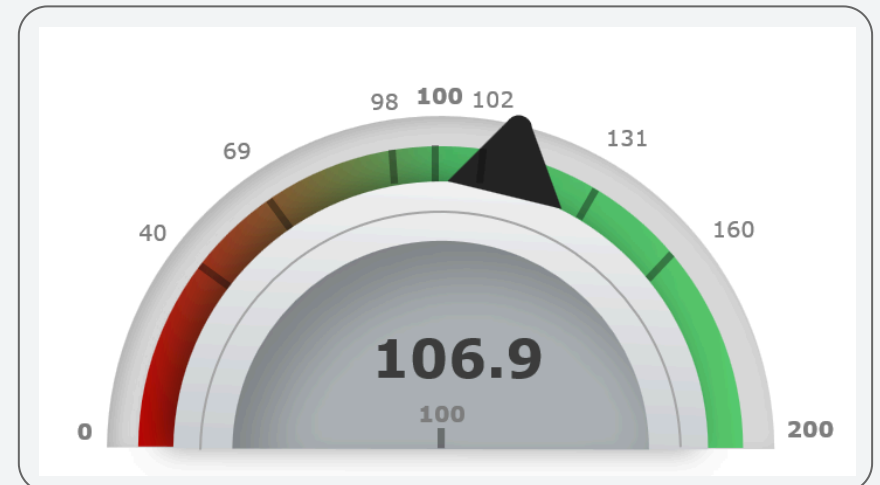
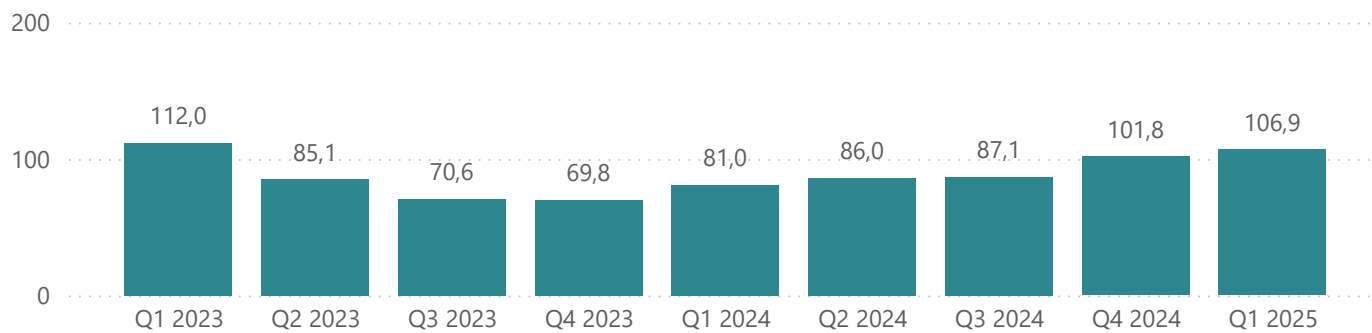
Avg. Of last 1 years (Moderately Negative)

95,5

Avg. Of last 2 years (Moderately Negative)

86,0

REIDIN REAL ESTATE CONFIDENCE INDEX



• **REIDIN Real Estate Price Sentiment Index** for 2025 Q1 has been measured as 150.7 (Positive) **more than 10.3%** of last quarter.

Quarterly Change

10,3%

Yearly Change

37,6%

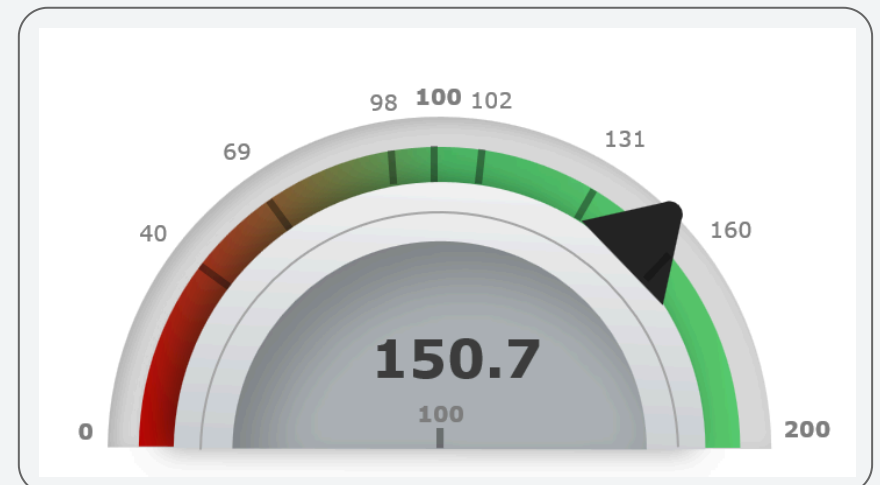
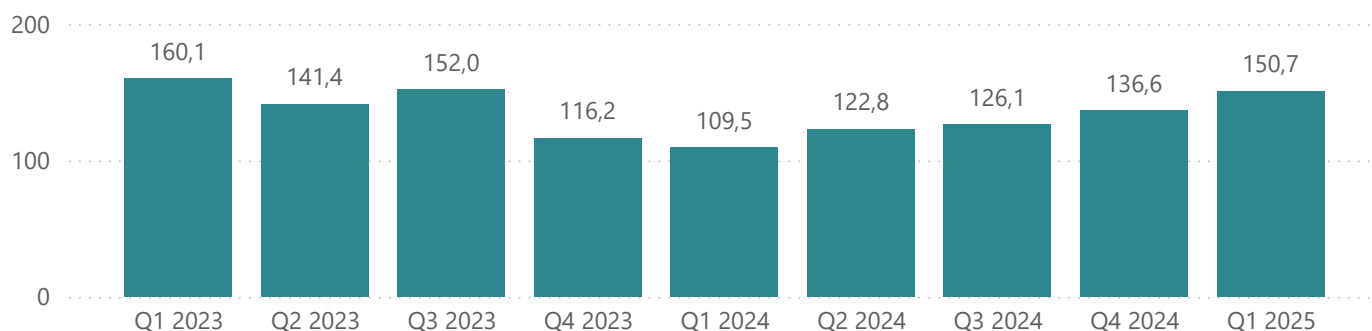
Avg. Of last 1 years (Positive)

134,1

Avg. Of last 2 years (Positive)

131,9

REIDIN REAL ESTATE PRICE SENTIMENT INDEX



SECTORAL OVERVIEW

• **REIDIN Real Estate Confidence Index** 2025 Q1 compared to last quarter, [Financial Institutions/Banks](#) has been measured as 53.9 (Negative) **less than 36.6%** of last quarter, [Real Estate Consultants](#) has been measured as 86.4 (Moderately Negative) **less than 24.6%** of last quarter.

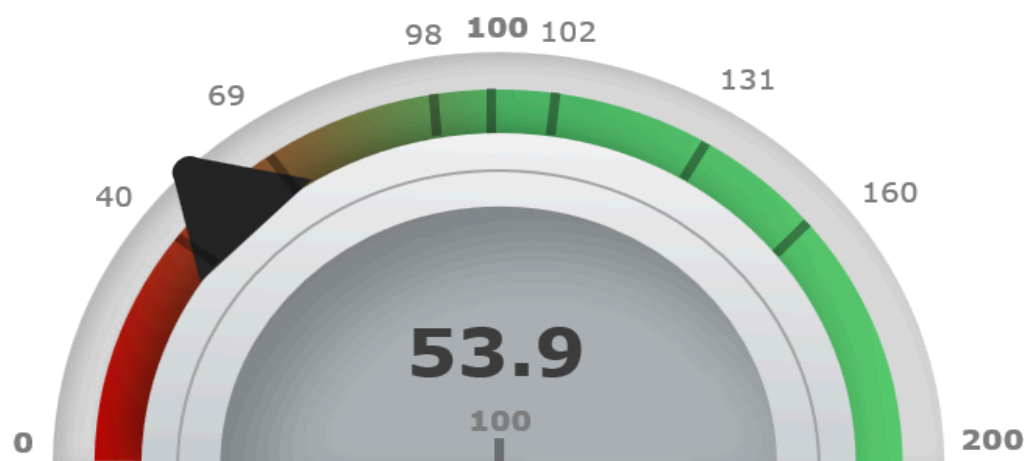
FINANCIAL INSTITUTIONS/BANKS

Quarterly Change

-36,6%

Yearly Change

-46,1%



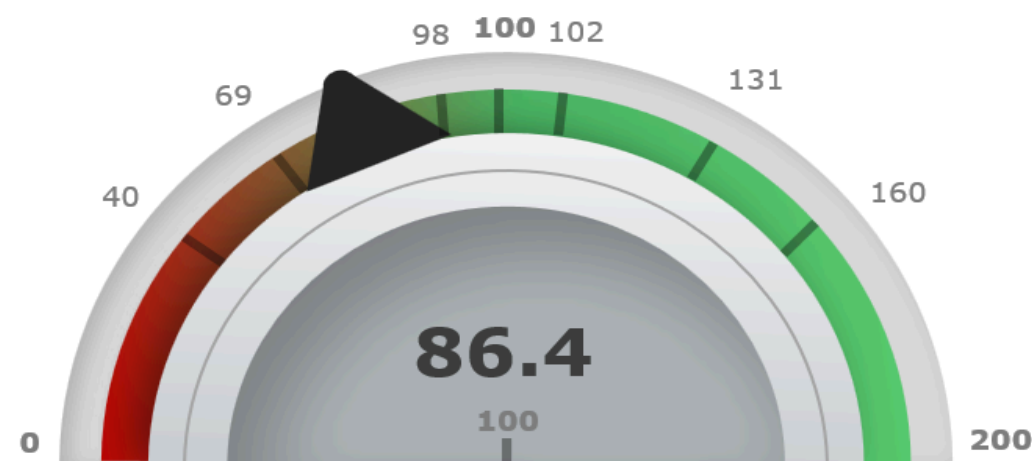
REAL ESTATE CONSULTANTS

Quarterly Change

-24,6%

Yearly Change

-1,1%



• **REIDIN Real Estate Confidence Index** 2025 Q1 compared to last quarter, [Real Estate Appraisers](#) has been measured as 112.4 (Moderately Positive) **more than 17.0%** of last quarter, [Real Estate Developers](#) has been measured as 127.0 (Moderately Positive) **more than 9.3%** of last quarter.

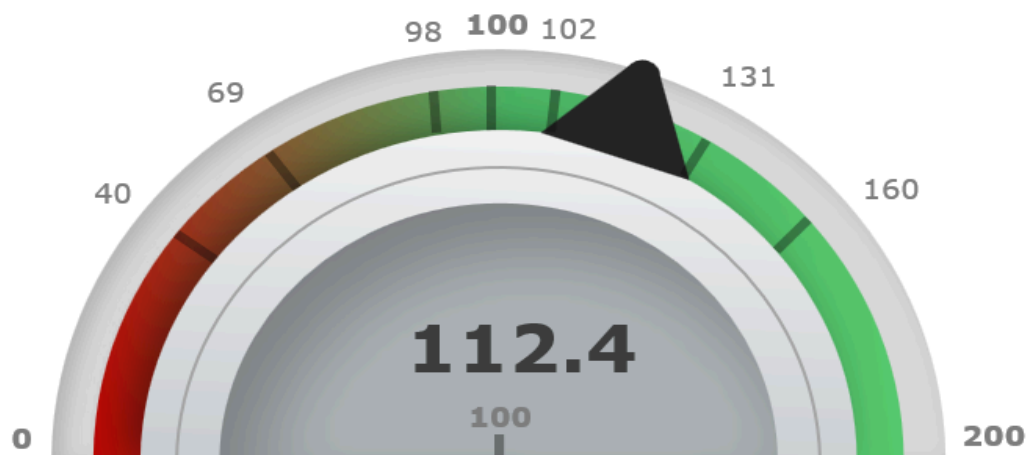
REAL ESTATE APPRAISERS

Quarterly Change

17,0%

Yearly Change

60,8%



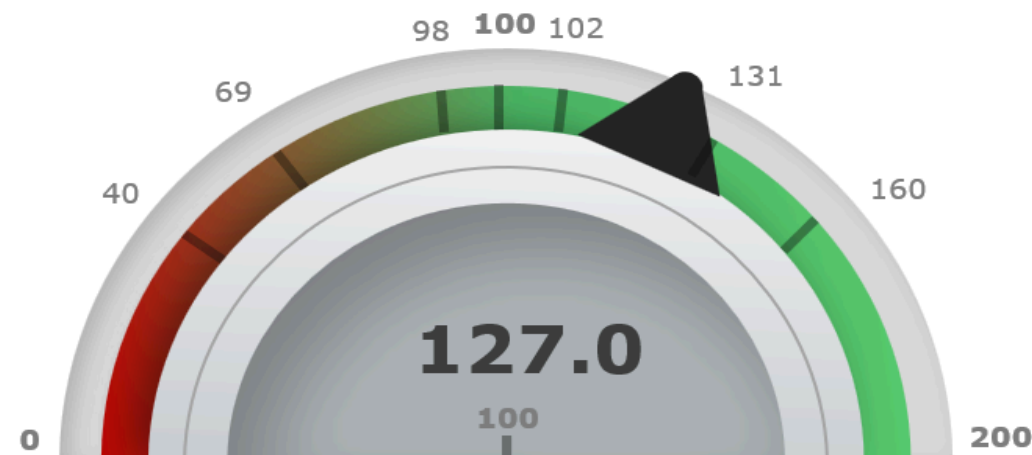
REAL ESTATE DEVELOPERS

Quarterly Change

9,3%

Yearly Change

76,9%



DESCRIPTIONS and METHODOLOGY

The questions in the questionnaire prepared in the electronic environment and prepared for the next three months according to the past quarterly turnover are prepared considering the following main topics:

- Total Sales Volume
- Total Leasing Volume
- Supply/Project Launches
- Price Appreciations
- Financing Availability
- Economic Outlook

REIDIN Turkey Real Estate Confidence Index is calculated using the «Balance Method» and is evaluated within the range of 0-200.

In this method, numerical difference of percentage distribution of positive and negative answers (according to the result of the survey) is being calculated. 100 point is being added to the difference, and for each subsection an index value (with the range of 0-200) is calculated.

It indicates an optimistic outlook when the index is above 100, but it indicates a pessimistic outlook when it is below 100.

- [0,40) – **“Highly Negative”**
- [40 ,69) – **“Negative”**
- [69,98) – **“Moderately Negative”**
- [98, 100) – **“Nearly Stable”**
- 100 – **“Stable”**
- (100, 102] – **“Nearly Stable”**
- (102, 131] – **“Moderately Positive”**
- (131, 160] – **“Positive”**
- (160, 200] – **“Highly Positive”**

LEGAL NOTICE

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