

GENERAL OVERVIEW

• **REIDIN Real Estate Confidence Index** for 2024 Q2 has been measured as 86.0 (Moderately Negative) **more than 6.2%** of last quarter.

Quarterly Change

6,2%

Yearly Change

1,1%

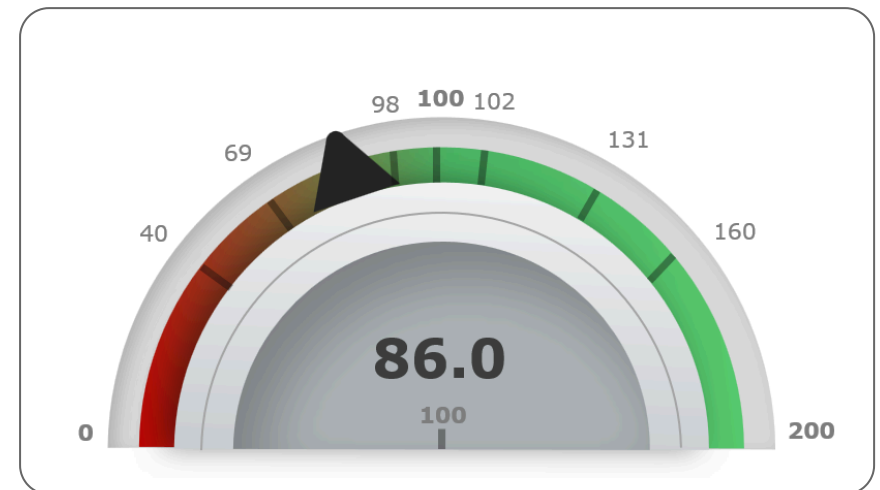
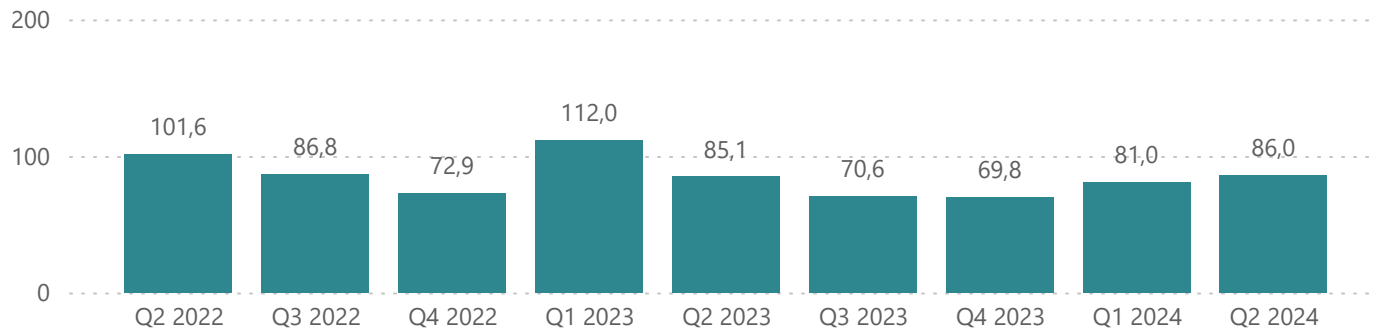
Avg. Of last 1 years (Moderately Negative)

76,9

Avg. Of last 2 years (Moderately Negative)

83,0

REIDIN REAL ESTATE CONFIDENCE INDEX



• **REIDIN Real Estate Price Sentiment Index** for 2024 Q2 has been measured as 122.8 (Moderately Positive) **more than 12.1%** of last quarter.

Quarterly Change

12,1%

Yearly Change

-13,2%

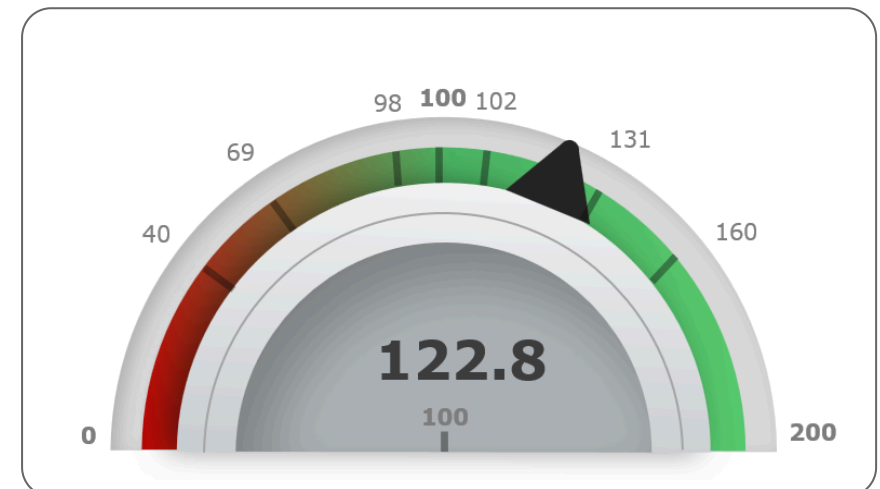
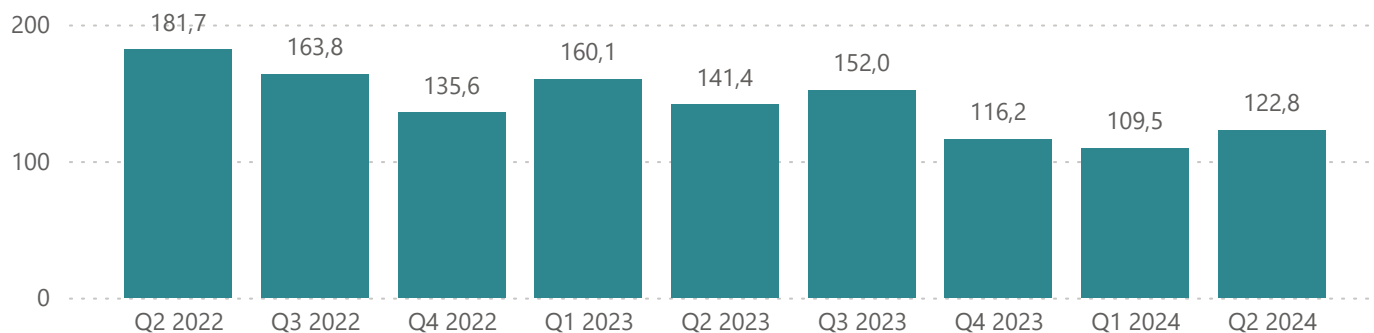
Avg. Of last 1 years (Moderately Positive)

125,1

Avg. Of last 2 years (Positive)

137,7

REIDIN REAL ESTATE PRICE SENTIMENT INDEX



SECTORAL OVERVIEW

• **REIDIN Real Estate Confidence Index** 2024 Q2 compared to last quarter, [Financial Institutions/Banks](#) has been measured as 75.3 (Moderately Negative) **less than 24.7%** of last quarter, [Real Estate Consultants](#) has been measured as 112.4 (Moderately Positive) **more than 28.6%** of last quarter.

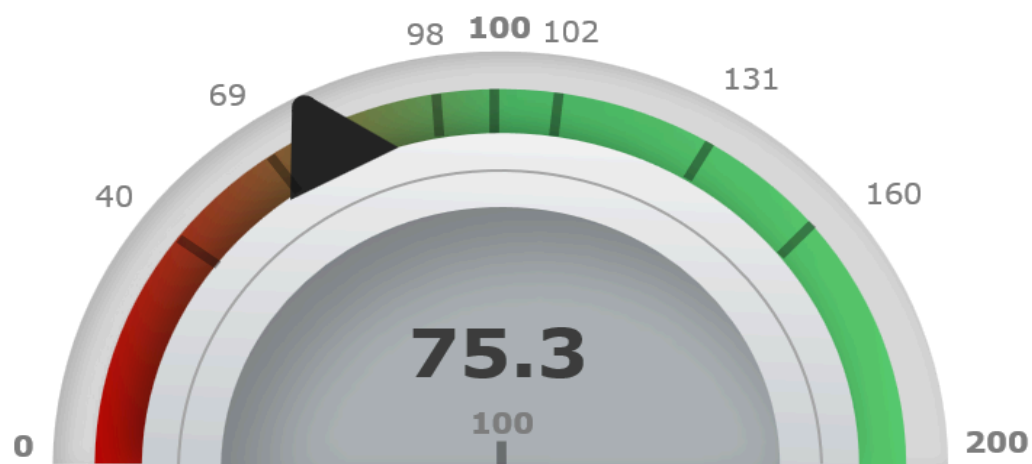
FINANCIAL INSTITUTIONS/BANKS

Quarterly Change

-24,7%

Yearly Change

-16,1%



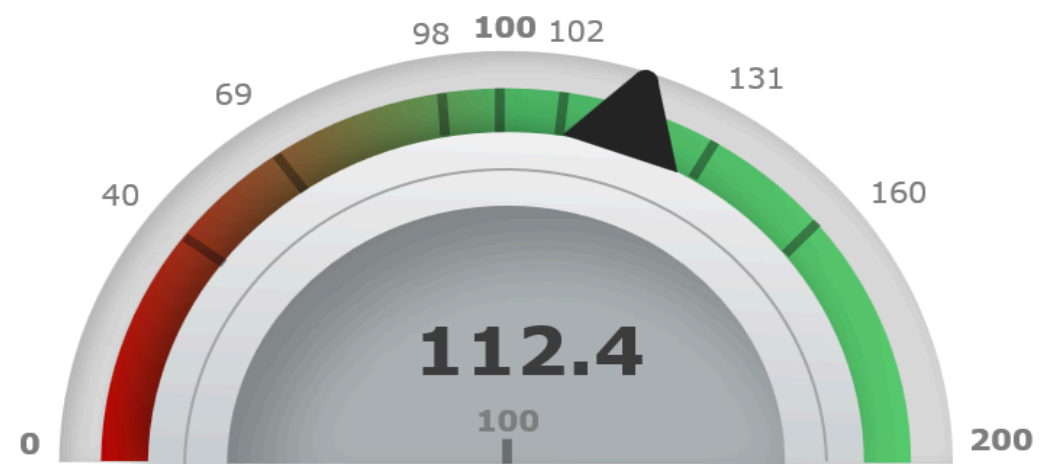
REAL ESTATE CONSULTANTS

Quarterly Change

28,6%

Yearly Change

13,1%



• **REIDIN Real Estate Confidence Index** 2024 Q2 compared to last quarter, [Real Estate Appraisers](#) has been measured as 77.0 (Moderately Negative) **more than 10.2%** of last quarter, [Real Estate Developers](#) has been measured as 121.7 (Moderately Positive) **more than 69.5%** of last quarter.

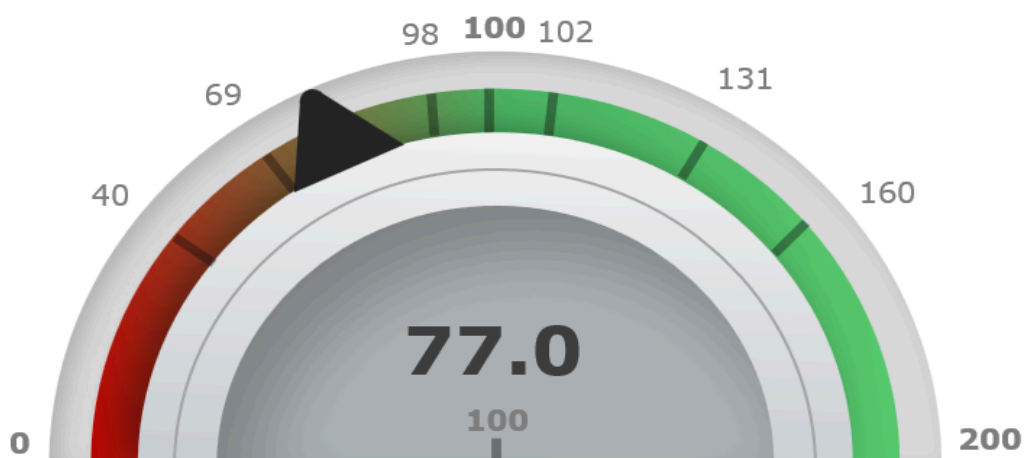
REAL ESTATE APPRAISERS

Quarterly Change

10,2%

Yearly Change

2,8%



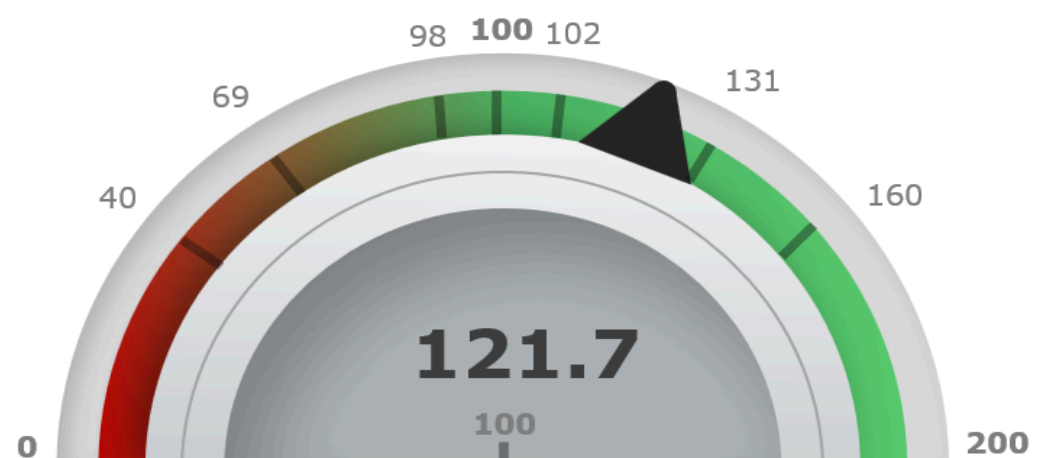
REAL ESTATE DEVELOPERS

Quarterly Change

69,5%

Yearly Change

18,3%



DESCRIPTIONS and METHODOLOGY

The questions in the questionnaire prepared in the electronic environment and prepared for the next three months according to the past quarterly turnover are prepared considering the following main topics:

- Total Sales Volume
- Total Leasing Volume
- Supply/Project Launches
- Price Appreciations
- Financing Availability
- Economic Outlook

REIDIN Turkey Real Estate Confidence Index is calculated using the «Balance Method» and is evaluated within the range of 0-200.

In this method, numerical difference of percentage distribution of positive and negative answers (according to the result of the survey) is being calculated. 100 point is being added to the difference, and for each subsection an index value (with the range of 0-200) is calculated.

It indicates an optimistic outlook when the index is above 100, but it indicates a pessimistic outlook when it is below 100.

- [0,40) – **“Highly Negative”**
- [40 ,69) – **“Negative”**
- [69,98) – **“Moderately Negative”**
- [98, 100) – **“Nearly Stable”**
- 100 – **“Stable”**
- (100, 102] – **“Nearly Stable”**
- (102, 131] – **“Moderately Positive”**
- (131, 160] – **“Positive”**
- (160, 200] – **“Highly Positive”**

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